

Create Your Jewish Legacy

confidential statement of intent



LeoBaeckTemple

*In our Jewish Tradition of sharing
our blessings with others, I take deep satisfaction
in declaring my intent to help provide for
the needs of future generations.*

*I wish to participate in the
L'Dor V'Dor Planned Giving Circle
of Leo Baeck Temple
and thereby help assure my continued support
of our local and global Jewish community.*

- It is with deep satisfaction that I / we have made provisions to support Leo Baeck Temple.

This gift will be funded through a:

- bequest in my / our will
 charitable gift annuity
 charitable remainder trust
 donor advised fund
 gift of real estate, securities, or other property
 life insurance policy
 remainder of an IRA or other retirement plan
 other

The approximate value of my / our commitment will be:

\$ _____ or _____ % of my / our estate.

Additional information about the gift:

- To encourage others to make commitments to the future, I / we permit my / our name to be listed in printed materials and other recognition vehicles. My / Our name should appear as:

- I / We prefer to remain anonymous.
- I / We understand that this statement of intent is not a legal obligation and may change at my / our discretion. It is supplemental to annual and special gifts and pledges already made or yet to be made by myself / us and others, and not a substitute for such support.

signature

signature

date

Name/s

Address

City _____

State _____ Zip _____

E-mail 1 _____

E-mail 2 _____

Daytime Phone _____

Date of birth 1 _____

Date of birth 2 _____

To learn more about current planned gift opportunities, please contact Adam M. Greenwald, Director of Development at 310.476.2861 ext. 208 or development@leobaecktemple.org

Leo Baeck Temple

1300 North Sepulveda Boulevard

Los Angeles, CA 90049

www.leobaecktemple.org